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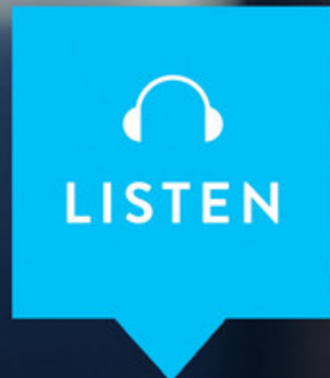
# Top CRE Podcasts

Week of July 20, 2025





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# WALKER WEBCAST

INSIGHTS FOR LIFE

The post-World War II economic order is ending, with a shift from economics driving politics to politics driving economics. This creates both risks and opportunities across industries.





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While some in real estate are anxious about Mamdani's policies, there are also potential opportunities for certain segments like market-rate landlords and affordable housing developers. The impacts are likely to vary across the diverse real estate industry.



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# Goldman Sachs Exchanges

The rapid growth of AI is creating unprecedented demand for power, forcing innovations and partnerships between tech companies and utilities to meet this challenge.





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# CRE → exchange

  
Altus Group

Advanced data science and machine learning techniques are becoming increasingly important in CRE investment decision-making, allowing firms to uncover insights and opportunities that may not be apparent through traditional analysis.



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Despite market volatility, the multifamily bridge loan market remains active, with lenders adapting to changing conditions and exploring new opportunities in various submarkets.





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Media coverage of real estate often lacks nuance and deep industry knowledge, creating opportunities for more specialized, insider-focused publications.



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**leading**voices  
*in Real Estate*



WITH HOST **MATT SLEPIN**

You'll be defined in this industry by your clients, not by the greatest deal you ever brought to them, but the deal you tell them not to do.





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These are replacing the traditional  
CBD office as being the most  
important real estate in the world.

**Episode:** From a 5 page business plan to \$60B of AUM -  
Patience and Perseverance Pay Off - Len O'Donnell -  
Chairman and CEO of Affinius Capital



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AI will enable people to redesign and optimize all aspects of themselves, from physical health to emotions and relationships. This 'limitless self' paradigm will dramatically reshape consumer needs and behaviors.





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# CAPITAL ALLOCATORS

— WITH TED SEIDES —

WashU takes a concentrated, opportunistic approach to endowment management, focusing on deep diligence of individual investments rather than top-down asset allocation.



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THE  
**WeeklyTAKE**  
CBRE

The real estate market is in a phase of high discernment, with opportunities across various asset classes and investment strategies. Investors are adapting to uncertainty and seeking diversification.

**Episode:** Roll with the Changes: Finding value in today's real estate investment market with AEW





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**AI will fundamentally change society in the next 20 years in ways most people are not fully considering yet.**

**Episode:** Imran Khan - Founder @ Proem Asset Mgmt - Investing In The Fourth Industrial Revolution





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Want a weekly  
debrief of CRE  
podcasts?